



Release Notes

New Makeup Tokens Settings

General Overview

The purpose of this task is to add a new Makeup Token setting that will limit available Makeup enrollments to spots where an expected absence exists ("Restrict Applying Makeup Tokens Only to Classes With Expected Absences").

This setting will be nested under "Apply Expected Absences to Makeup Class Availability" and only appears if that option is enabled.

If enabled, the system will only return class dates/times where a temporary opening exists when customers are redeeming Makeup Tokens via the Customer Portal/Mobile App.

To allow matching functionality for Staff in the Office Portal, we are also adding settings for "Has Temporary Openings" and a defined "As of Date" when creating enrollments that will limit results only to classes with a temporary opening due to an expected absence on the defined date.

To address this issue, we are updating the system to check whenever an "Admin" user logs in to see if these values are set and if not, prompt the user to do so.

How will this benefit me?

This update will allow you to limit Makeup Enrollments only in classes with temporary openings, thus leaving perpetual openings available for new Active enrollments.

Where will I see these changes?

These changes will affect both the Office Portal and Customer Portal/Mobile App.

What is being changed/added?

1. Adds a new setting under Settings > Makeup Tokens > Customer Portal Settings > "Restrict Applying Makeup Tokens Only to Classes With Temporary Openings."
 - This setting will be nested under "Apply Expected Absences to Makeup Class Availability" and will only appear if that option is enabled.
 - If enabled, the system will only return class dates/times where a temporary opening exists due to an expected absence.
2. Adds an option to the Students > Attendance View > Makeup Tokens > "Apply Token" process to only show classes with temporary enrollments (called "Has Temporary Openings").
 - This option should be added in the "Additional Options" area of the "Apply Token" screen, beneath "Has Openings"
 - If "Has Temporary Openings" is enabled, an "As of Date" field will be shown to allow staff to choose a specific date that defines **when** the temporary openings need to exist.
 - After selecting a class from the results, the system will auto-populate the start/end dates to match the "As of Date."
3. This option is also being added to the Enrollments workflow accessed via the Families/Students pages.
 - This option will be displayed in the New Enrollments screen, beneath "Has Openings."
 - If "Has Temporary Openings" is enabled, an "As of Date" field will be shown to allow staff to choose a specific date that defines **when** the temporary openings need to exist.

- After selecting a class from the results, the system will auto-populate the start/end dates to match the "As of Date."
4. In the Enrollment Wizard (accessed either directly from Families, Students, or Classes Pages or via the Calendar, the option will be displayed as a filter option if "Show Filters" is selected, beneath "Has Openings":
- If "Has Temporary Openings" is enabled, an "As Of Date" field will be shown to allow staff to choose a specific date that defines **when** the temporary openings need to exist.
 - After selecting a class from the results, the system will auto-populate the start/end dates to match the "As of Date."

How does this work with existing settings?

This update adds a new Makeup Token Setting and new settings in the Enrollment Window and Enrollment Wizard.