



# Release Notes

## Updates to Anniversary Charges/One-Time Anniversary Charge

### General Overview

The purpose of this task is to improve the "Anniversary Charges" setup, adding an option to allow users to disable the time frame and thus charge a one-time only Anniversary Fee.

### How will this benefit me?

If you charge a one-time only registration/membership fee, this will allow you to configure the system so it only charges the fee once per family or student (depending on your setup).

### Where will I see these changes?

These changes will affect how Anniversary Charges are configured and charged in the Office Portal, Customer Portal, and Mobile App.

### What is being changed/added?

We are updating Settings > Setup > General Settings > Anniversary Charges to add a checkbox option for "One-Time Fee." If this option is enabled, the "Months" field for the "Anniversary Timeframe" field will be grayed out and you will not be able to edit it.

We are also updating the system behavior in the following areas to check if "One-Time Fee" is enabled. If so, the system will only look to see if **any** Anniversary Fee exists for the student/family (regardless of when that charge was actually created), and will not bill them again if one exists.

- Customer Portal Shopping Cart (upon enrollment)
- Enrollment Wizard Shopping Cart (upon enrollment)
- Transactions > Anniversary Charges task

## How does this work with existing settings?

This adds a new setting to Settings > Setup > General Settings > Anniversary Charges. If this new setting is enabled, it adjusts system behavior when checking to see if a family/student is eligible for an Anniversary Charge.