



Release Notes

Updates to Anniversary Charges Task/New Keyword Filters

General Overview

The purpose of this task is to add Keyword filters to the Anniversary Charges Task to allow customers to limit the families/students being charged only to those associated with a particular family, student, or class keyword.

How will this benefit me?

This will allow more control over exactly which students/families are included in the Anniversary Charges Task results so you can adjust the amount being charged as needed based on who is being charged.

Where will I see these changes?

These changes will only affect the Anniversary Charges Task accessed via the Transactions page in the Office Portal.

What is being changed/added?

We are adding Keyword filters to the Anniversary Charges Task filters page. We will also be displaying any selected Keywords in the Filter Summary at the top of the Anniversary Charges Task preview page.

How does this work with existing settings?

This update adds additional filter options to the Anniversary Charges Task accessed via the Transactions page in the Office Portal.