



Release Notes

Skill Evaluation Updates

General Overview

The purpose of this task is to add a custom field to the Skill Evaluations area that can be used to input/display a URL.

This setting will be located under Settings > Setup > General Settings > Skill Tracking > "Enable URLs on evaluations."

How will this benefit me?

This will allow your Staff members to link to a specific URL when recording evaluations. This may be a link to a video or document explaining requirements for how a specific Skill should be performed, or perhaps to link to a project associated with the Skill that is being evaluated.

Where will I see these changes?

These changes will affect the Office Portal, Staff Portal, and Customer Portal/Mobile App.

What is being changed/added?

- A new setting is being added under Settings > Setup > General Settings > Skill Tracking > "Enable URLs on evaluations."
- If enabled, this displays a field in the Skill Evaluation screen where Staff members can enter a URL.

2

- Any URL entered here will be displayed when viewing Skill Evaluations in the Customer Portal.

How does this work with existing settings?

This adds a new setting that affects how Skill Evaluations are displayed in the Office Portal, Staff Portal, and Customer Portal.

It also gives Staff members who are performing Skill Evaluations permission to enter a URL in this field that will be displayed when viewing Skill Evaluations in the Customer Portal.